

**Name of warrant** VHM/ACBS/Call/EU/Cash/9M/11  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant VHM/ACBS/Call/EU/Cash/9M/11

**Name (code) of underlying security:** VHM

**Issuer of underlying security:** Vinhomes Joint Stock Company

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 9 months

**Expiration date:** August 17, 2022

**Conversion ratio:** 10:1

**Exercise price (exercise index):** 94,000 VND

**Value of collateral:** 9,225,000,000 VND

**Quantity of warrants registered for offering:** 15,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 17, 2021

**End date of distribution:** November 17, 2021

**Time of subscription:** from 08:30 to 16:00, November 17, 2021

**Payment date for warrant purchase:** November 17, 2021

**End date of warrant transfer:** November 17, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,230	15,000,000	1,586,700	1,586,700	39	39		10.58%
- Local investors	1,230	15,000,000	1,586,700	1,586,700	39	39		10.58%
- Foreign investors								
2. Institutional investors, of which:	1,230	15,000,000	0	0	0	0		0.00%
- Local investors	1,230	15,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		15,000,000	1,586,700	1,586,700	39	39	13,413,300	10.58%

**III. Summary of results**

1. Quantity of distributed warrants: 1,586,700 warrants, accounting for 10.58% of the offered warrants.  
2. Total proceeds of the sale of warrants: 1,951,641,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 1,951,641,000 VND